

Unqork for Financial Services



Deliver new products without having to write a single line of code.

Traditional financial processes generally weren't designed for the digital age. Consumers demand and expect Amazon-esque experiences, making it harder than ever to bring products to market. Margin compression and new competitors add a new layer of challenge to the equation. As a result, moving to a fully digital world with today's solutions is almost always cost-prohibitive.

Unqork is reimagining the application development process. We've made it cheaper and faster to build the high quality applications you need to stay competitive. With Unqork, you can be more agile, achieve a faster time to market, and ultimately get to revenue with lower cost and less operational risk.

Key Benefits

- **Reduce total cost of ownership:** Eliminate legacy code and maintenance with an application development process that's much easier to not only build, but also to maintain.
- **Get new products to market faster:** Accelerate the application development process with a single visual interface across the entire development stack.
- **Improve quality and reduce risk:** Stop throwing requirements over the wall — your engineers, business owners, and analysts can all work and collaborate more effectively with Unqork.

Example financial services solutions

Onboarding & Servicing

Digitize the client lifecycle from account creation by automating KYC/AML, direct client outreach, integration with data providers, due diligence assessment and orchestration across functions. Standardize and automate client account maintenance and servicing with a single enterprise app for clients, operations and bankers. Digitize client data capture and integrate with legacy systems.

Marketplace Automation

Launch a 3rd party marketplace enabling banking, lending, and other services for consumers or businesses. Recommend products & services with expedited approval and facilitate individualized communication.

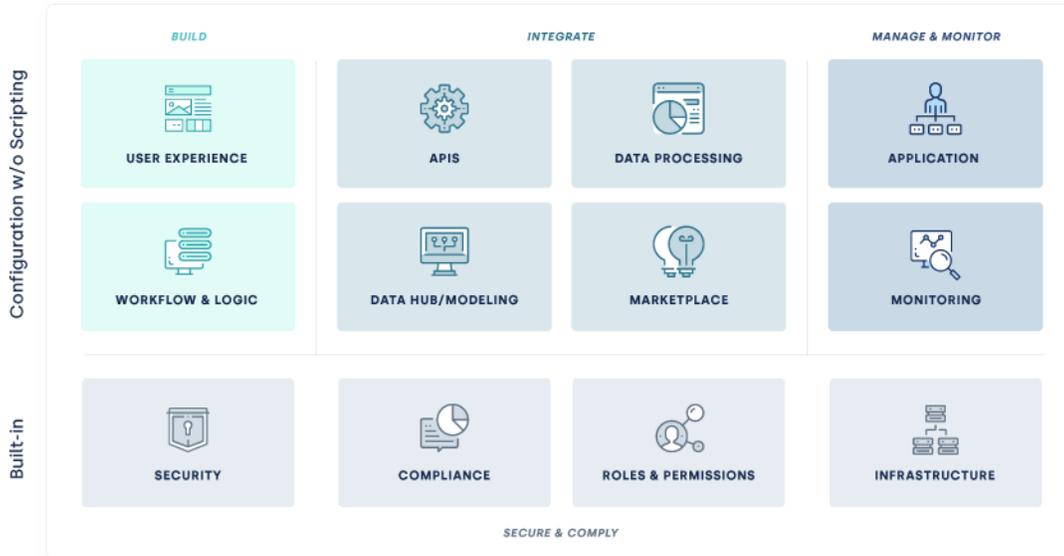
Loan & Mortgage Origination

Digitally transform your clients' application process and gain full visibility across loan and mortgage origination with role-based access and real-time status tracking for underwriter, seller, agent, and clients.

Policy Suitability & Selection

Use collected consumer attributes and data-driven insights to determine best product fit. Increase revenue capture through digitization of product selection.

Everything you need to build enterprise quality applications without having to write a single line of code.



CASE STUDY: FORTUNE 50 FINANCIAL INSTITUTION

With Unqork, a large financial institution digitized their home loan application process in just six weeks

A large financial institution developed a new product to grow their business and improve client returns. Time-to-market and efficient delivery was a challenge to launch a new product with complex business logic and parallel workflows between applicant, sellers, loans underwriters, and real estate agents. Using Unqork, developed a digital omni-channel solution to automate borrower home loan application, underwriting, offer and acceptance processes. Configured multi-factor authentication process and workflows for brokers, borrowers, and sellers, including individual dashboards to monitor application status.

- Digitized loan application process and simplified real-time integrations with 3rd party data & services (PLAID, Clear Capital)
- Speed to Market in 6 weeks from ideation to production with only 4 resources
- Reduced operational risk with automated controls & reduced ability to create data errors and need for application resubmissions

About Unqork

Unqork is the industry pioneer no-code enterprise application platform that helps large companies build, deploy, and manage complex applications without writing a single line of code. Companies like Liberty Mutual, Goldman Sachs, and John Hancock are using Unqork’s drag-and-drop interface to build enterprise applications faster, with higher quality, and lower costs than conventional approaches.

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